



Financial Assistance Application



Questions? Use the QR code on the right or go to www.billingsclinic.com to access Billings Clinic Financial Assistance Policy OR Call Patient Financial Services (406) 238-2601 or 1 (800) 332-7156, x2601. Interpreter Services / Language Line 833-703-0016

1) Applicant/Responsible Party:

Name (first, middle, last): _____ Date of Birth: _____
Address: _____ Phone #: _____

2) Spouse/Partner:

Name (first, middle, last): _____ Date of Birth: _____

3) Family Members:

Please list other family members whom you financially support (*provide more than 50% of living expenses for 1 year*):

| Name | Date of Birth | Relationship to Applicant |
|----------|---------------|---------------------------|
| 1) _____ | _____ | _____ |
| 2) _____ | _____ | _____ |
| 3) _____ | _____ | _____ |
| 4) _____ | _____ | _____ |

*if more than 4, please list members on an additional page.

4) Please check all locations where you or a family member received services from Billings Clinic:

***Financial Assistance for services obtained at the Broadwater Billings Clinic location requires a separate application.

- Billings Locations/Bozeman/Regional Clinics
- Stillwater Billings Clinic in Columbus, MT
- Billings Downtown Atrium Pharmacy
- Broadwater Billings Clinic in Townsend, MT
- Billings Home Oxygen & Durable Medical Equipment
- Other:

5) Public Assistance Benefits:

Are you currently receiving benefits from any of the following programs? *If so, you may automatically qualify for 100% financial assistance.* Please check all that apply.

Include documentation of your confirmation/eligibility in the following program(s) with your application:

- SNAP - Supplemental Nutrition Assistance Program
- WIC - Women, Infants, & Children Supplemental Nutrition Program
- Subsidized/Low Income Housing or Rental Assistance
- Low Income Energy Assistance Program (LIEAP)
- Low Income Prescription Programs
- Homeless or receiving care from a homeless shelter, clinic, or center



If you checked any boxes on the left, skip to Section 9 to sign and date form.
Please include program documentation to complete the application.

6) Retired/Social Security Applicants:

Does your household have any other income source besides social security and/or disability? Yes No

If "Yes", please move to the next section on page 2.



If you answered "No", skip to Section 9 to sign and date form.
Please include your most recent bank statements to complete the application.

7) Employment Status:

| | Employed | Unemployed | Self Employed | Retired | Disabled | Student | Other income |
|---|--|-----------------------------------|--|---|---|------------------|---|
| Please write your answers in boxes | Employer name & length of time with employer | Length of unemployment | Type of self-employment | Type of retirement (Soc Sec, IRAS, pension, etc.) | Length of disability | School attending | Type of other income (rental income, interest, dividends, etc.) |
| Applicant | | | | | | | |
| Spouse/Partner | | | | | | | |
| Required documentation for each applicable box above ➔ | Include last 3 months of pay stubs including year to date detail | Include unemployment award letter | Include current 'year-to-date' profit/loss statement | Include 1099s for social security, pensions, retirement, etc. | Include disability award letter from Federal or State govt and/or private insurer | N/A | Include Federal tax return, including all supporting schedules |

| | | | | |
|---|---|---|--|--|
| REQUIRED DOCUMENTATION FOR ALL APPLICANTS: | 1) Include previous year's Federal tax return, including all supporting schedules | 2) Include most recent statements, including checking, savings, or any investment accounts | 3) if you do not have the required supporting documents, please provide a letter of explanation **Please do not submit original documents | **Your financial assistance application will not be processed until all required documents are received** |
|---|---|---|--|--|

8) Health Insurance Information:

Please check as many boxes as apply:

- I have health insurance.
Company/Plan Name for Applicant: _____
Company/Plan Name for Spouse/Partner: _____
- Health insurance is available to me, but I have declined or opted out.
Reason for declining/opting out Applicant: _____
Reason for declining/opting out Spouse/Partner: _____
- Payments are available to Applicant or Spouse/Partner through Health Share.
- Other: _____ Spouse/Partner: _____

9) Release of Information and Attestation for Financial Assistance:

For ALL APPLICANTS

I certify that the information I have provided is true and correct to the best of my knowledge. I understand that the information is to be used to determine my ability to pay for services provided by Billings Clinic or affiliated entities. I give permission to Billings Clinic and all affiliated clinics, hospitals, and entities to share the information as necessary to consider my financial assistance request. I hereby grant permission to Billings Clinic and its affiliates and representatives to investigate the information contained herein.

Signature of Applicant (Patient, Parent, or Guardian): _____ Date: _____

Signature of Spouse/Partner: _____ Date: _____

*Please mail your application and documentation to:
Billings Clinic
Attn: Financial Assistance
PO Box 35100
Billings, MT 59107
Questions? (406) 238-2601*

You may also qualify for the Medication Assistance Program (MAP) for your prescription needs. To speak with a MAP advocate, call (406) 238-2111.